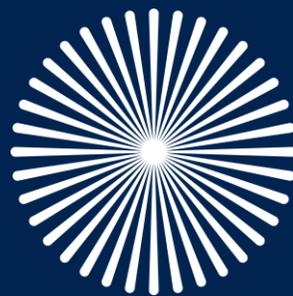
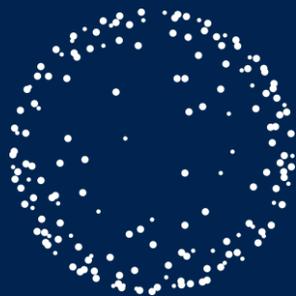
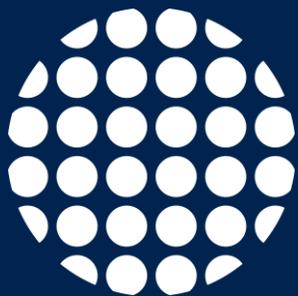


Rapid Response Platforms for COVID-19 Vaccine

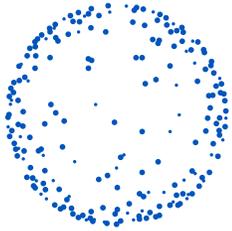
CEPI

Dr. Melanie Saville, Director of Vaccine R&D, CEPI

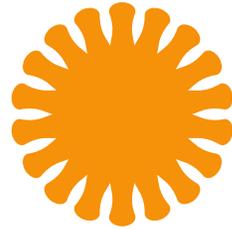


February 2021

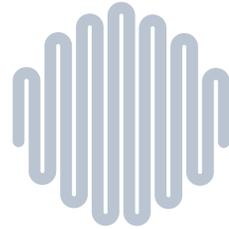
CEPI's strategic portfolio targets



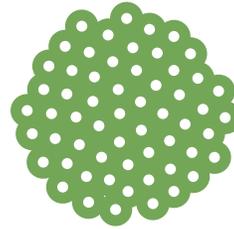
Lassa



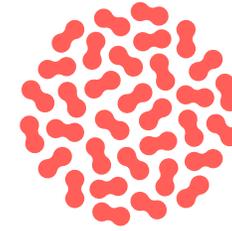
MERS-CoV



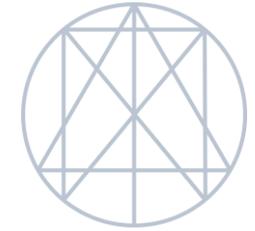
Nipah



Rift Valley Fever



Chikungunya



Disease X

Advance at least one vaccine for each pathogen through phase IIa and stockpile within five years of funding

Support activities enabling late stage development, prequalification and access

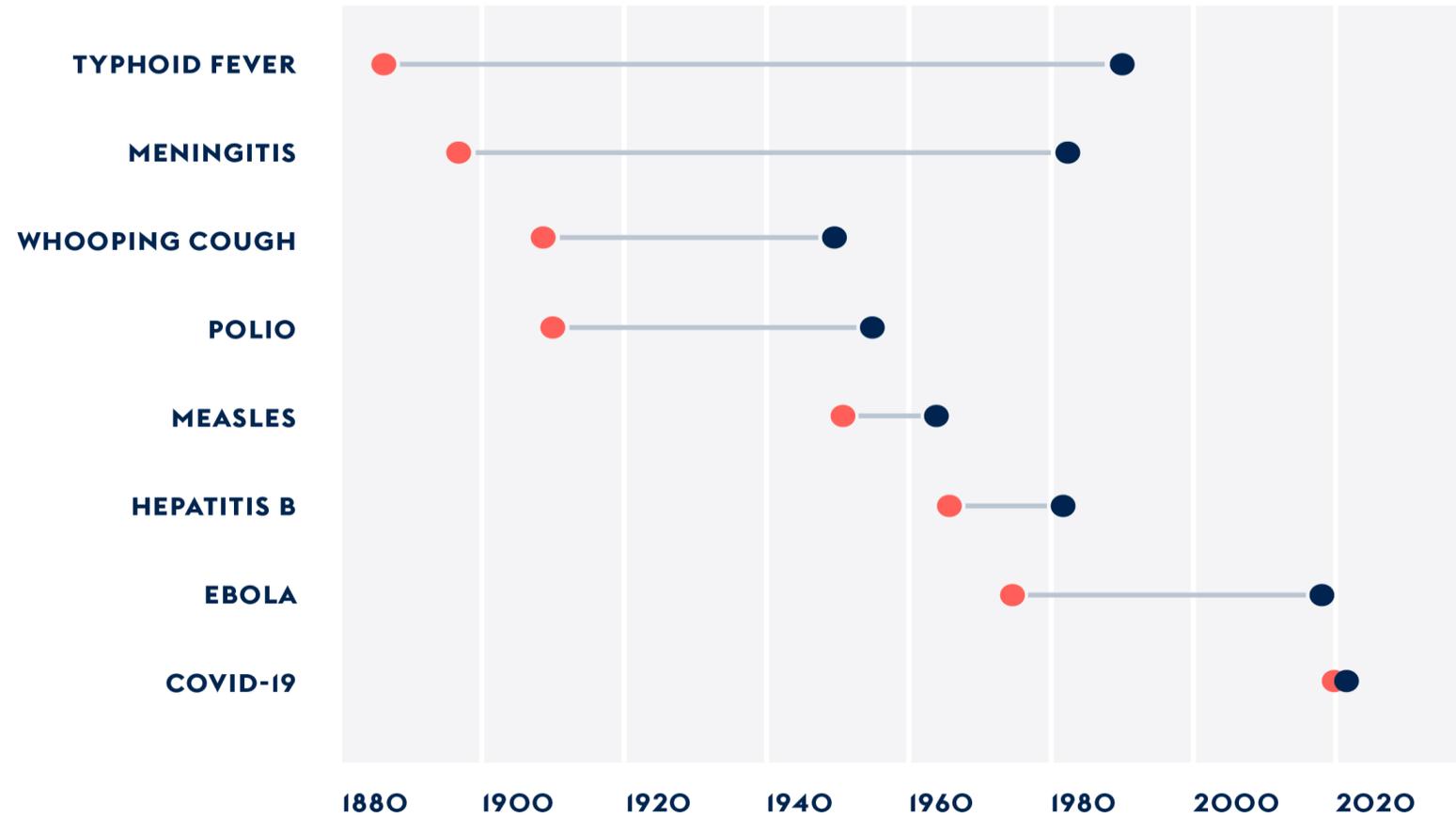
Advance through phase I multiple rapid response platforms with potential to significantly improve speed of vaccine development against multiple pathogens

Acting fast and early



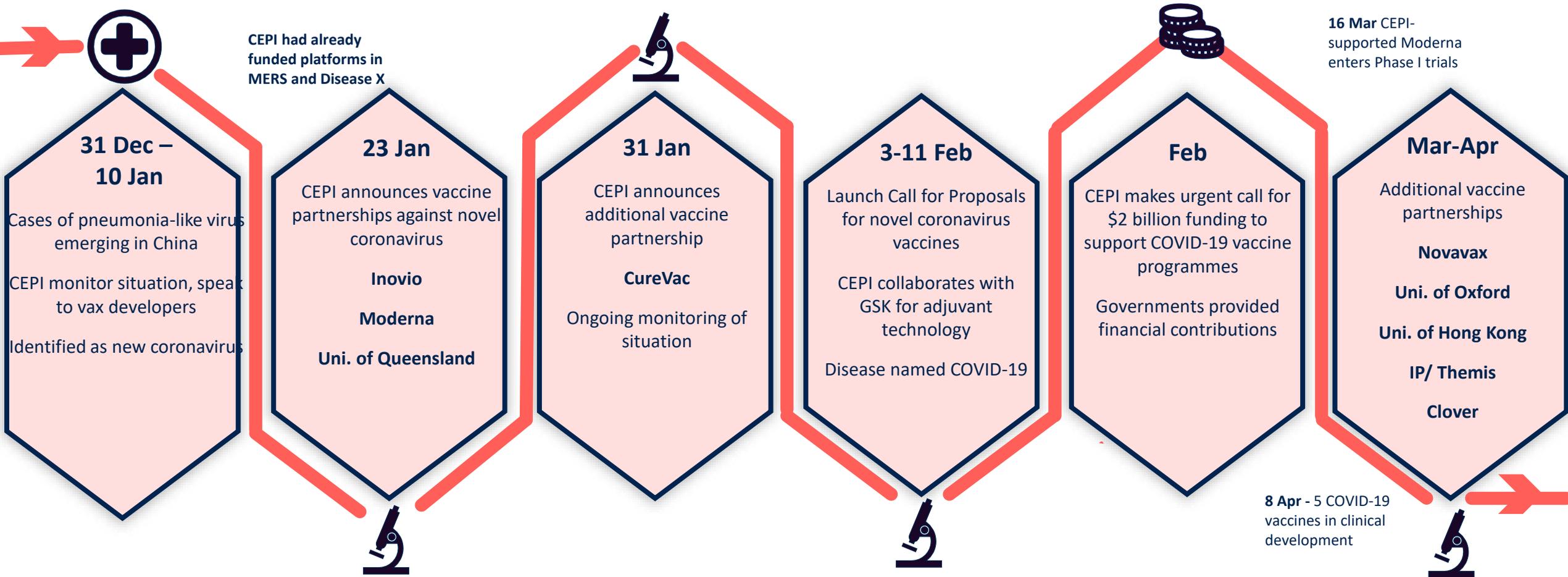
Rapid progress in vaccine innovation

● Year in which pathogen was linked to disease ● Year in which US vaccine was licensed



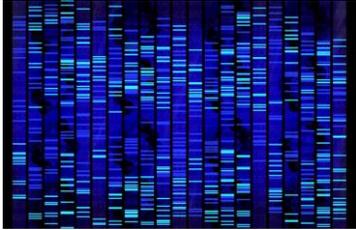
Data source: Our World in Data

Jan – April 2020: Ignition Funding

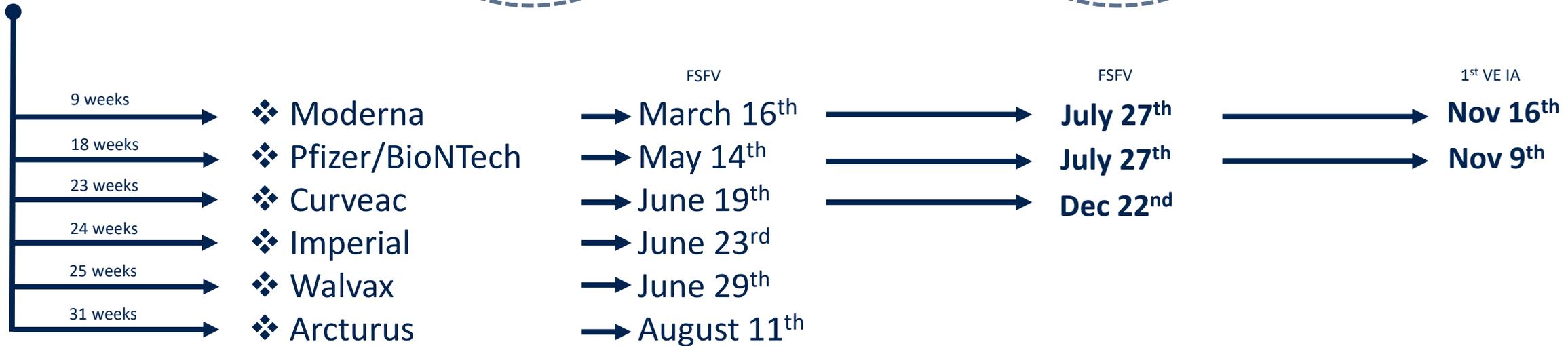
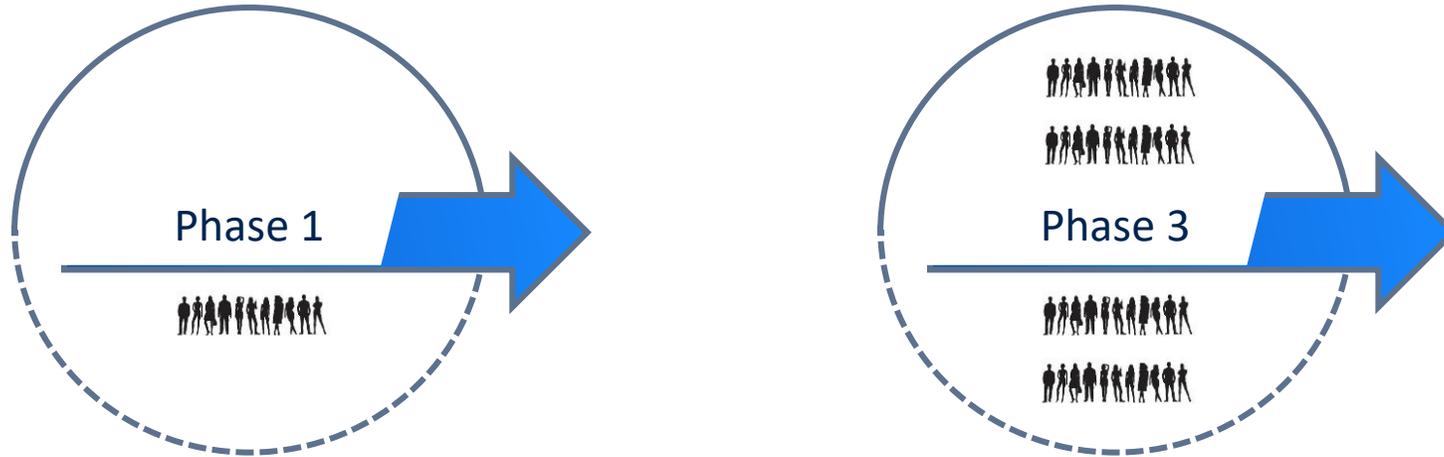


mRNA/LNP platforms demonstrated the speed of these technologies can be applied to address rapid responses against COVID

COVID-19 sequence release



12th January 2020



Today - 11 CEPI-supported vaccines

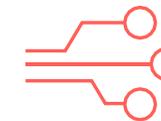


| | DNA / mRNA | | | Viral vector | | | Protein | | |
|---------------------------|-----------------------|--|-----------------------|-----------------------|--|--------------------------------|--|---------------------------------------|-----------------------|
| COVID-19 | Inovio | Moderna | CureVac | Merck / Themis | AstraZeneca / Univ. Oxford | University of Hong Kong | Novavax | Clover BioPharma | Biological E |
| Location | USA | USA | Germany | USA / Austria | UK | China | USA | China | India |
| Platform | DNA | mRNA | mRNA | Viral Vector | Viral Vector | Viral Vector | Protein | Protein | Protein |
| Antigen / Adjuvant | Full-length S protein | Full-length S protein | Full-length S protein | Full-length S protein | Full-length S protein | Receptor Binding Domain / ASo3 | Full-length S protein / saponin-based Matrix-M | Full-length S protein/ASo3 or CPG1018 | Monomer RBD /CpG-alum |
| Current phase | Phase II | Efficacy demonstrated Temporary approval granted by at least one Stringent Regulatory Authority | Phase II/III | Phase I | Efficacy demonstrated Temporary approval granted by at least one Stringent Regulatory Authority | Preclinical | Phase III Efficacy demonstrated | Phase I | Phase I |

+ CEPI has also supported SK bioscience COVID-19 vaccine candidate as part of 'Wave 2' investments



Speed



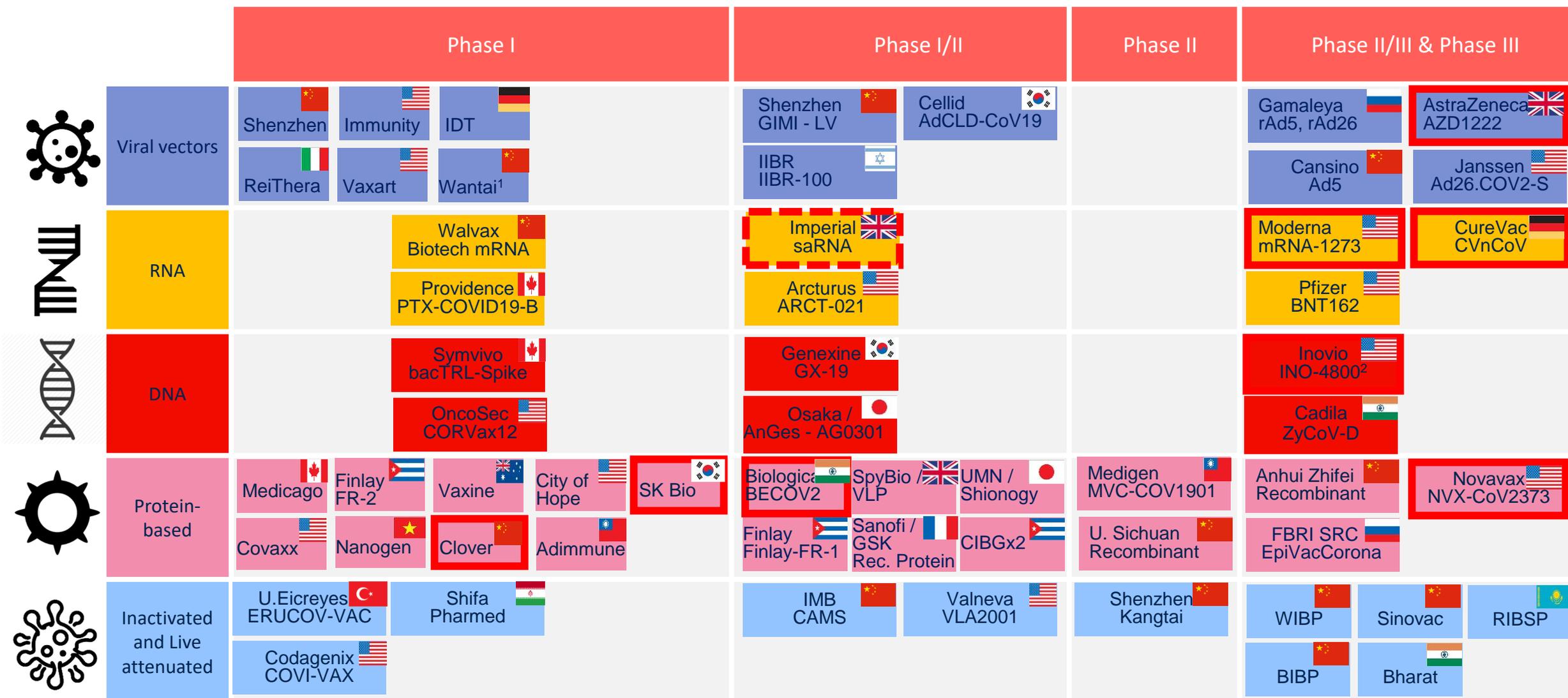
Scale



Access

World wide vaccine landscape; clinical trial status.

 CEPI-funded

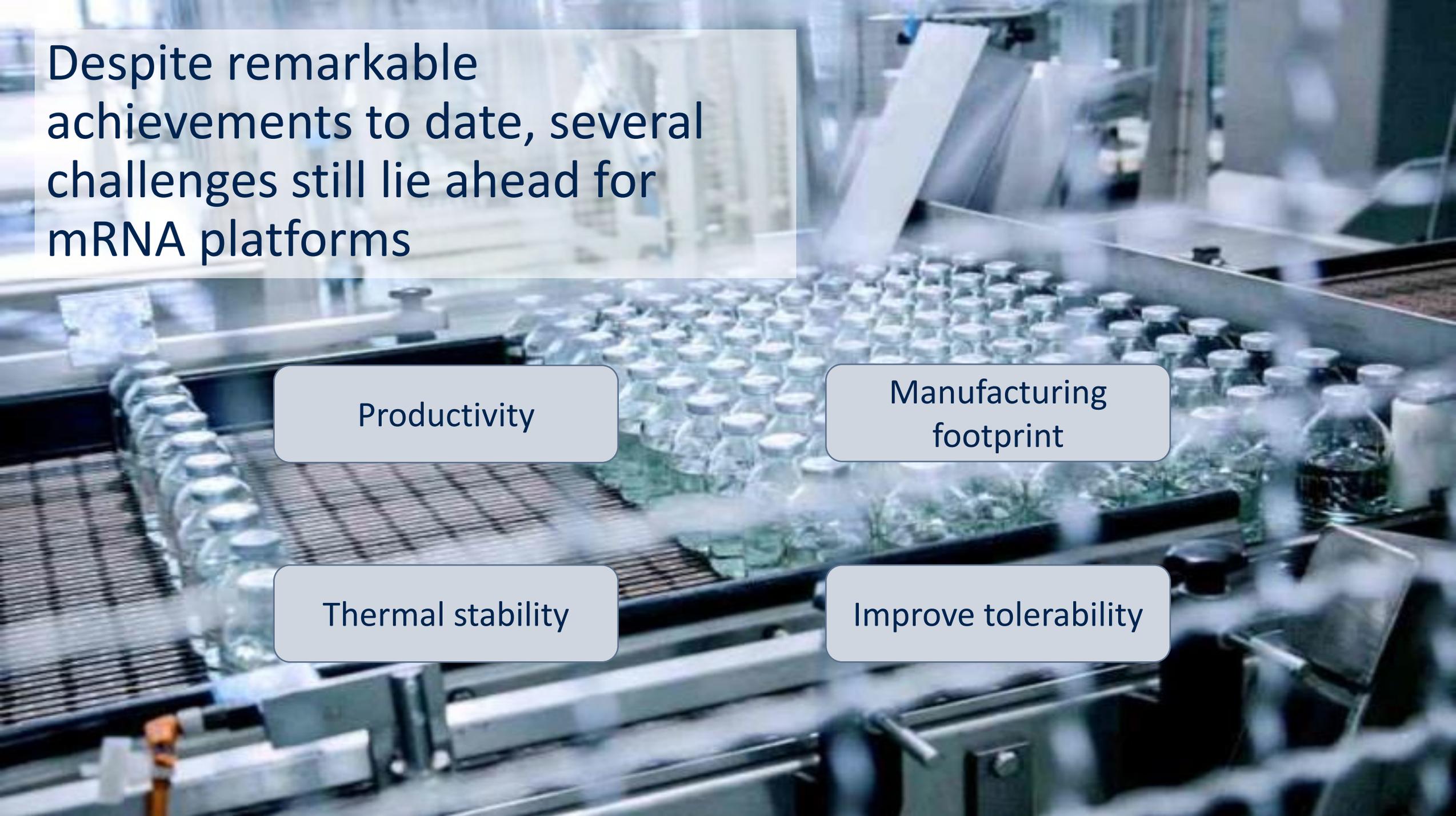


¹ U.HK programme distinct from CEPI-funded programme

² Phase III segment remains partial clinical hold by FDA

Lessons from rapid response platforms (mRNA)





Despite remarkable achievements to date, several challenges still lie ahead for mRNA platforms

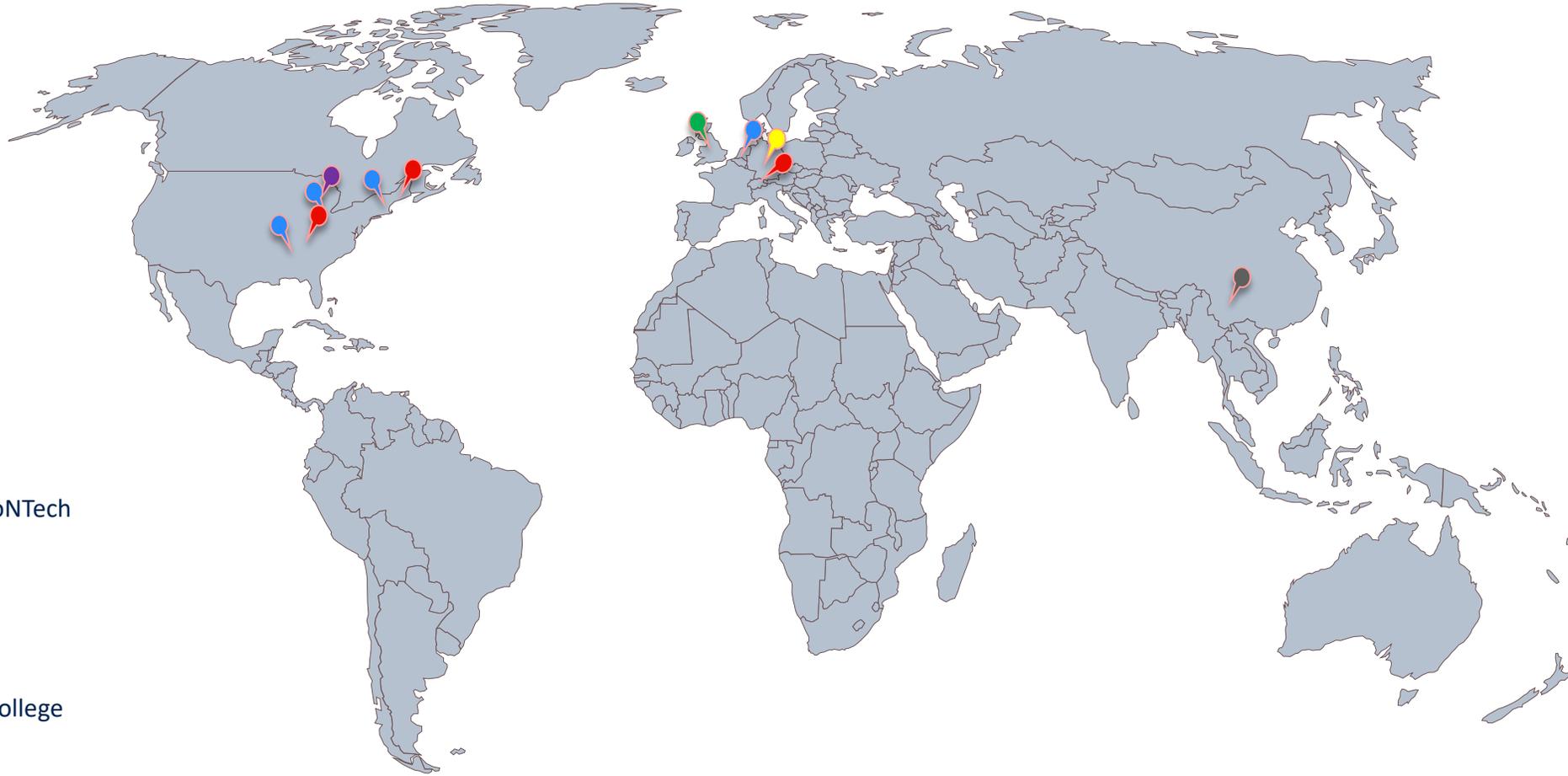
Productivity

Manufacturing footprint

Thermal stability

Improve tolerability

Limited footprint for mRNA manufacturing capabilities globally



Current thermal stability claims for mRNA formulations

| | Moderna ¹ | Pfizer/BioNTech ² | Curvevac | Imperial ³ | Arcturus ⁴ | Walvax |
|--------------|--|------------------------------|----------------------|---|---|---------------|
| Shipment | -20°C (up to 6 mo) | -70°C | Not disclosed | -70°C or 2-8°C | Lyophilized DP being tested at 2-8°C & RT | Not disclosed |
| Post-thawing | 2-8°C (up to 30 days) RT (up to 12 hrs) | 2-8°C (up to 5 days) | 2-8°C (up to 3mo) | 2-8°C (data up to 3months available) | | Not disclosed |

Note: Several claims have yet to provide supportive data

The need for global equitable access

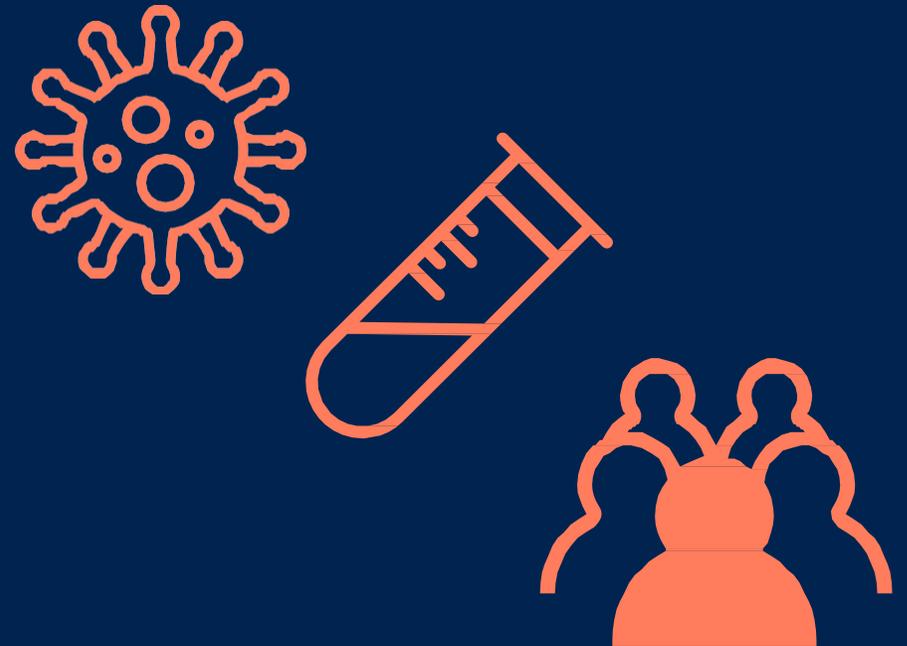


A global crisis requires a global solution

Even if a safe and effective vaccine were developed, how would it be manufactured and delivered to the billions around the world?

The Access to COVID-19 Tools (ACT) Accelerator was established as a global solution to accelerate the development, production and deployment of **vaccines**, **diagnostics** and **therapeutics**.

By acting **now**, we will save millions of lives and protect the livelihoods of billions more.



COVAX



COVAX launched to end the acute phase of the pandemic by the end of 2021.

Co-led by CEPI, Gavi, WHO. Partners include UNICEF, World Bank, civil society organisations, and others.



COVAX on track to deliver on aim to develop, manufacture and enable global equitable access **to 2 billion doses of COVID-19 vaccine.**

190 participating economies – 92 LMICs.

First right of refusal to potentially **over 1 billion CEPI-supported COVID-19 vaccine** doses.

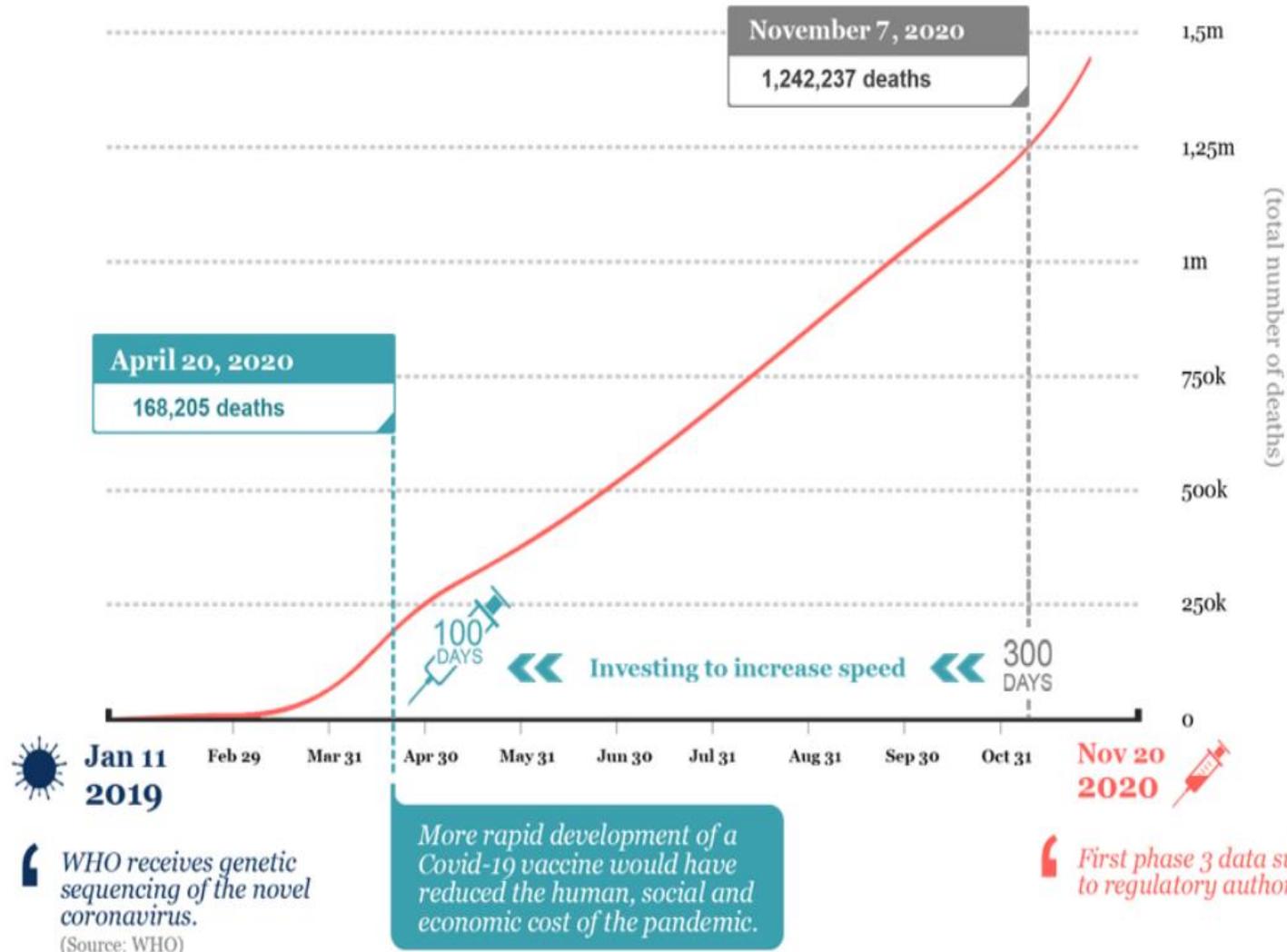
Delivery in first half of 2021, anticipated to begin Q1 contingent with regulatory approvals and countries' readiness for delivery.

Building on rapid response platforms for the future



4

Speed is of the essence in outbreak response



With COVID-19 it took about **300 days** from virus characterisation to submission of phase 3 data.

CEPI's aspiration is reduce this time to **100 days** for future outbreaks.

First test with **new variants** for COVID-19

Looking to the future



COVID-19 provides an opportunity to think about how we systematically reduce the risk of naturally occurring threats



Trends are converging in a way that could make the world better prepared for the next pandemic:

- **Political will** to invest in health security
- **Revolution in vaccinology**, with multiple new platforms approved
- **Global desire** to reduce pandemic risk



Viruses are collective, transnational threats. They should be tackled collaboratively in future

- Develop global end-to-end global R&D system and financing model for preparedness and response
- COVAX can serve as a model